



8445 Keystone Crossing Blvd.  
Suite 103  
Indianapolis, IN 46240

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## Request for Documentation – VA Aid & Attendance

In order to make application for \_\_\_\_\_  
we will need the following items:

- Original DD-214 military discharge form
- Social Security card or number
- Marriage certificate(s)
- Death certificate of Spouse
- Death certificate of Veteran
- Proof of In home health care costs including care provider information, ie – Name & Phone Number
- Proof of Facility costs, such as a copy of a recent bill
- Proof of monthly health insurance premiums
- Current Bank statement from ALL accounts (all pages)
- Current Financial Statement from Brokerage accounts, Annuities, IRA Accounts, Etc.
- Proof of all fixed income sources, such as a SS award letter and pension 1099's, Etc.
- Approximate Home value & lot size
- Legal Documents (Will, Living Will, POA's)
- Most current year Federal Tax Return
- Information regarding current and all previous marriages.  
Information needs to include the City/State of marriage, divorce or death

### Additional Documents for the surviving spouse

- Social Security card or number
- Maiden name (copy of birth certificate)
- Information regarding current and all previous marriages. Information needs to include the City/State of marriage, divorce or death

These items will help determine what actions will need to be taken to qualify for benefits.  
Please don't hesitate to call with any questions.

Thank You,  
Aimee Cater, VA Case Manager  
Senior Solutions Consulting, Inc.  
Phone: 317-863-0213 / Fax: 317-436-7695